



MAKING PAYROLL AND HR EASIER

for Financial Services

You're facing constant challenges in the financial services industry — driven by the need to track and manage regulatory and internal training, as well as schedule employees across departments and branches efficiently. You need a solution that streamlines manual, paper-based processes so you can offer your clients more value and service.

APS helps financial institutions and banks adapt and thrive by increasing visibility into the information that matters most. With a single-system design, all your important data lives in a centralized source for more automated workforce management. Our unified approach gives financial services organizations and banks the real-time insight they need to shift from being reactive to proactive.

Value-Added Processes

- Easily track and manage internal and federal employee training as well as receive alerts for enrollments, completions, and upcoming renewals.
- Eliminate paper-based processes with a centralized database that ensures your employee and branch data is always accurate.
- Our intuitive payroll solution provides the flexibility to manage your financial institution's commission and bonus structures.

Scheduling in a Snap

- Create, assign, and manage schedules for departments and branches with our easy-to-use templates.
- Flexibility to assign employees to schedules or schedules to employees.
- Schedules automatically sync with payroll data, for accurate paychecks and happy employees.

Crunch the Numbers with Reporting

- Use real-time analytics and dashboards for snapshots of your branch's performance, including turnover rates and labor expenses.
- Create reports using unlimited custom fields tailored to your specific business needs.
- Leverage global reporting for actionable insight across branches and locations, as well as automate report delivery by email.

Save Valuable Time in Your Day

- Reduce the time you spend on PTO requests and timesheets by automating attendance with payroll.
- Utilize our built-in Affordable Care Act solution to help you manage compliance and reporting for your financial services organization.
- Stay on top of your regulatory compliance needs with our single-system design and help from our certified tax experts.

OUR PLATFORM FOR FINANCIAL SERVICES

Our workforce management platform is specifically designed to help financial institutions with everything from accurate payroll processing to real-time analytics and dashboards. Our automated system works to keep you focused on helping your clients, not your payroll and HR solution.

CORE HR, PAYROLL, AND ATTENDANCE

Our unified workforce management platform helps you organize, manage, pay, and schedule your workforce for better cost control.

BENEFITS ADMINISTRATION

CARRIER CONNECTIONS

PERFORMANCE REVIEWS

PAYROLL TAX COMPLIANCE

SCHEDULING

GLOBAL REPORTING AND EMPLOYEE MANAGEMENT

RECRUITING & ONBOARDING

With APS Hire, you can attract quality applicants, build a better hiring process, and develop a successful onboarding program to grow your business.

CAREERS PAGES AND JOB POSTINGS

APPLICANT TRACKING

QUESTIONS AND ASSESSMENTS

REFERENCES AND BACKGROUND CHECKS

ONBOARDING

ANALYTICS

ACA COMPLIANCE AND REPORTING

Our solution streamlines Affordable Care Act tracking and management workflows so you can reduce risk and ensure compliance.

STRATEGY AND COMPLIANCE

BENEFITS AND STAFF MANAGEMENT

ACA TRACKING

DASHBOARD ALERTS

1094-C AND 1095-C REPORTING

// What Our Customers Are Saying

The conversion process was seamless and we were under a time crunch. APS staff are very helpful; any questions were answered quickly and completely. Processing payroll is a breeze!

Holly McNabb
PARTNERS FINANCIAL SERVICES

Questions? Call or Click

 | 855.945.7921 | [apspayroll.com](https://www.apspayroll.com)

Why Financial Organizations Partner With APS

For APS, it's about what we can do to make payroll and HR tasks easier for financial service organizations. Focused on the user experience, we continually listen to our customers' changing needs and help them achieve their business goals with easy-to-use technology and responsive customer support. Here are a few reasons why financial institutions and banks partner with APS:

Customer Support Model

Our purpose for everything we do is our customers and that's what truly sets us apart from our competition. So you'll have access to a dedicated account team that is just a phone call, email, or support request away to answer any questions you may have. In fact, we include industry-leading answer and response times in every customer agreement as an SLA. Because providing highly responsive support behind our software is important.

Platform Usability

There's a reason our customers have voted us Best Usability on G2. When you develop technology with usability in mind, you do things differently. Payroll and HR tasks aren't getting any less demanding, so we take the time to think through the most complex, time-consuming tasks and make them easier. We're all about providing the best possible user experience so you can work smarter, not harder.

Unified Design

Whether you're just looking to automate your payroll processing or need a platform that can handle your entire employee lifecycle, it's a lot easier to manage those processes in a unified system. That's why it's so important to choose a payroll and HR solution built as a single solution. This gives you the ultimate flexibility to use exactly what you need and expand as your financial services organization needs to grow.

Your Workforce Management Partner

When you choose the right solution for your financial services organization, you also gain a partner who continually works to meet your needs. There's no better time to switch to a workforce partner who's ready to make payroll and HR easier for you.



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